

## CLIENT APPLICATION FORM

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Please complete each of the following boxes – where information is not currently available please indicate "tba" to be advised and/or provide an estimate indicated as "est."

### Section 1 : Background Information

Name of Primary Contact Person	
Primary Contact Person Phone Number	
Requested Total Loan Amount	
Loan Description (eg Purchase / Refinance)	
Estimated Purchase Price / Property Value	
Purpose : Business / Invest. / Home Loan	

### Section 2 : Applicant Information

	<b>Applicant 1</b> Primary Borrower Name (Individual / Company name)	<b>Applicant 2</b> Joint Borrower or Company Director (Guarantor) details
Name		
ABN/ACN (if applicable)		
Address		
Phone		
Mobile		
Fax		
Email		
Current Banker(s)		

### Section 3 : Employment Information

	<b>Applicant 1</b>	<b>Applicant 2</b>
Gross Wages / Salary (\$ annual)		
Employer Name/ Self Employed		
Current Period of Employment		
Business / Company Income		
Investment Income (existing)		
Other Income (detail)		

**Section 4 : Assets & Liabilities** (show existing amounts not purchase/refinance amounts)

	<b>Applicant 1</b>	<b>Applicant 2</b>
Own Home / Residence		
Current Home Loan & Lender		
Other Property(s)		
Current Property Loan & Lender		
Cash / Bank Deposits		
Motor Vehicle(s)		
M.V. Loan / Lease balance Owed		
Shares / Other Investments		
Current Investment Loans		
Personal / Other Assets		
Other Loans / Credit Cards		
Superannuation - Preserved		
Superannuation - Accessible		

**Section 5 : Other Information**

Do you have any preferred loan terms ? Eg Fixed / Variable Rate, interest only etc.	
For a new purchase has a contract been signed and/or deposit paid ?	
What are the most current tax returns and/or company financials available ?	
Is the applicant(s) aware of any previous credit default / late payment listing ?	
Are any current borrowings in arrears ?	

**Section 6 : Declaration**

In supplying the above personal/company information to Commercial Mortgage Group ("CMG") the Applicant(s) acknowledges that, and consents to this information being used by CMG, its employees and/or agents for making loan assessment, loan application and for other finance related matters, including the disclosure of this information to relevant third parties (eg. potential financiers) as considered appropriate by CMG. We also declare that information supplied above is true, correct and complete in all regards.	
Signed : Applicant 1      (date)	Signed : Applicant 2      (date)